



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 1

Q1 - In the last 12 months, do you think the cost of living in <country> has increased, decreased or stayed about the same?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	10861	1086	1098	1092	1098	1063	1085	1092	1084	1078	1085
WEIGHTED BASE	10861	182	1990	2594	1840	76	559	1164	600	1540	316
(2) Increased a lot	5711 53%	114 63% bcefgij	1095 55% ceg	1172 45% g	1112 60% bcefgj	36 47% g	286 51% cg	466 40% g	382 64% bcefgij	879 57% cefg	169 54% ceg
(1) Increased a little	3706 34%	45 24% h	623 31% ah	1071 41% abdfhij	544 30% ah	30 40% abdhij	202 36% abdhj	510 44% abdfhij	82 14% h	501 33% ah	98 31% ah
(0) Stayed about the same	841 8%	13 7% h	162 8% h	206 8% h	134 7% h	6 8% h	44 8% h	133 11% abcdefhi j	20 3% h	97 6% h	27 9% hi
(-1) Decreased a little	265 2%	7 4% dgi	57 3% di	71 3% di	16 1% j	2 3% di	16 3% di	27 2% d	35 6% abcdefgi	19 1% h	15 5% bcdfigi
(-2) Decreased a lot	187 2%	3 1% cg	33 2% cg	11 * h	20 1% h	1 1% c	5 1% h	8 1% h	76 13% abcdefgi j	26 2% c	5 2% cg
Mean	1.35	1.44 cefgjh	1.37 gh	1.31 gh	1.48 bcefggh j	1.29 h	1.35 gh	1.22 h	1.1 h	1.44 cefgjh	1.31 gh
NET: Increased a lot/a little	9417 87%	159 87% h	1718 86% h	2243 86% h	1656 90% abceghj	66 87% h	488 87% gh	976 84% h	465 77% h	1380 90% bceghj	267 85% h
NET: Decreased a lot/a little	452 4%	10 5% cdgi	90 5% d	82 3% h	37 2% h	3 4% d	21 4% d	35 3% h	112 19% abcdefgi j	45 3% h	20 6% cdfigi
Don't know	150 1%	1 1% h	20 1% h	63 2% abdehj	14 1% h	1 1% h	7 1% h	21 2% adhj	3 1% h	19 1% h	2 1% h

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025

PUBLIC
IPSOS

1 Oct 2025

Table 2

Q2 - What do you believe has contributed the most to the rising cost of living in <country> in the last 12 months?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania who think the cost of living has increased in their market

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	9350	953	945	940	990	914	957	912	842	976	921
WEIGHTED BASE	9417	159	1718	2243	1656	66	488	976	465	1380	267
Higher energy prices	5572 59%	67 42%	1092 64% adehij	1440 64% adehij	929 56% aeij	32 48% a	272 56% aeij	657 67% adehij	329 71% abcdehij	622 45%	132 49% a
Increased food and beverage costs	5399 57%	95 60% bd	892 52% b	1289 57% b	882 53% bcdh	43 64% bcdh	319 65% abcdeh	601 62% bdh	263 57% bdehij	844 61% bd	170 64% bcdh
War and conflict	4455 47%	85 54% befghi	806 47% hi	1134 51% fhi	895 54% befghi	31 48% hi	211 43% hi	448 46% hi	177 38% bdehij	516 37% bdehij	151 57% bcehij
The state of the global economy	3196 34%	55 35% fg	638 37% efghi	853 38% efghi	586 35% fg	21 32% fg	116 24% fg	220 23% fg	147 32% fg	428 31% fg	132 49% abcdehij
Higher transport costs	3064 33%	45 28%	550 32% i	876 39% abdefghi	547 33% afgi	21 32% gi	138 28%	271 28%	177 38% abdefghi	361 26%	79 29%
The policies of my national government	2908 31%	38 24% c	789 46% acdehij	319 14% c	457 28% cj	24 36% acdf	124 25% c	365 37% acdf	271 58% abcdehij	463 34% acdf	58 22% c
Rising housing prices	2701 29%	34 21% d	548 32% acdhi	443 20%	267 16%	25 37% abcdhi	184 38% abcdhi	360 37% abcdhi	112 24% cd	661 48% abcdehij	66 25% cd
Businesses making excessive profits/ corporate pricing strategy	2286 24%	33 21% g	522 30% acdehij	561 25% aeg	375 23% eg	12 18% g	113 23% eg	145 15% g	117 25% aeg	329 24% eg	79 30% acdehij
Trade and tariff restrictions between countries	2284 24%	48 30% bdehij	332 19% h	787 35% abdehij	388 23% begh	11 17% h	119 24% begh	168 17% h	59 13% bdehij	294 21% egh	80 30% bdehij
The policies of the European Union	2215 24%	21 13%	580 34% acdehij	379 17% a	407 25% acehij	12 17% aj	94 19% aj	288 30% acdehij	121 26% acehij	278 20% aj	37 14%
The interest rate level in my country	1566 17%	13 8%	419 24% acdehij	182 8%	277 17% acf	11 16% acf	47 10%	195 20% acef	122 26% acdehij	224 16% acf	79 29% abcdehij

The impact on supply of products and services	1514	17	256	397	209	10	55	156	84	278	54
	16%	10%	15% af	18% adf	13%	15% af	11%	16% adf	18% adf	20% abdefg	20% abdefg
Immigration in my country	1482	10	301	459	140	7	92	177	33	229	35
	16%	6%	17% adehj	20% adehj	8%	11% ah	19% adehj	18% adehj	7%	17% adeh	13% adh
Disruptions to global supply chain (e.g. delays or shortages of goods coming into or going out of the country, etc.)	1365	23	302	410	174	9	96	84	37	168	62
	14%	14% dgh	18% deghe	18% adeghi	11%	13% gh	20% adeghi	9%	8%	12% gh	23% abcdeghe
The impact of climate change	1314	23	278	345	259	5	52	137	33	147	34
	14%	15% efhi	16% efhi	15% efhi	16% efhi	8%	11% h	14% efhi	7%	11% h	13% eh
Workers pay increases	1230	17	89	625	60	13	132	173	30	79	12
	13%	11% bdhij	5%	28% abdeghej	4%	19% abdhij	27% abdeghej	18% abdhij	6% d	6% d	5%
European Union policies to tackle climate change	1222	16	225	269	171	8	54	250	57	149	25
	13%	10%	13% aj	12%	10%	12% j	11%	26% abcdehij	12%	11%	9%
Not enough workers	739	7	109	326	86	3	44	50	31	67	17
	8%	4%	6%	15% abdeghej	5%	5%	9% abdeghej	5%	7%	5%	6%
Something else (please specify)	144	5	20	36	24	*	10	13	11	21	4
	2%	3% bcdeghej	1%	2% j	1%	1%	2% e	1%	2% e	2%	1%
Don't know	251	4	39	78	30	1	15	26	7	48	3
	3%	3% j	2%	3% dehj	2%	1%	3% ehj	3% j	1%	3% dehj	1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 3

Q3 - Which of the following types of companies or organisations, if any, should be legally obliged to reduce their greenhouse gas emissions?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	10861	1086	1098	1092	1098	1063	1085	1092	1084	1078	1085
WEIGHTED BASE	10861	182	1990	2594	1840	76	559	1164	600	1540	316
Large companies (250 or more employees)	6874	114	1359	1553	1277	45	331	633	341	1010	211
	63%	62%	68%	60%	69%	60%	59%	54%	57%	66%	67%
		gh	acefgh	g	acefgh	g	g			cefg	acefgh
Financial institutions (e.g. Banks, investment funds, etc.)	3807	70	901	840	630	16	183	310	125	603	130
	35%	38%	45%	32%	34%	21%	33%	27%	21%	39%	41%
		cdefgh	acdefgh	egh	egh		egh	eh		cdefgh	cdefgh
Small or Medium Enterprises (SME) (Less than 250 employees)	3424	61	657	704	722	13	151	342	168	487	119
	32%	34%	33%	27%	39%	17%	27%	29%	28%	32%	38%
		cefg	cefh	e	abcefg		e	e	e	cef	abcefg
			i		i						
Non-profit organisations (e.g. NGOs, charities, etc.)	2391	41	517	531	462	8	107	185	102	354	83
	22%	23%	26%	20%	25%	11%	19%	16%	17%	23%	26%
		egh	cefg	egh	cefg		e	e	e	egh	cefg
Self-employed/Sole Traders	1899	38	352	460	345	8	76	144	94	302	79
	17%	21%	18%	18%	19%	11%	14%	12%	16%	20%	25%
		efgh	efg	efg	efg				eg	efgh	abcdefgh
Other organisations	1468	33	311	338	230	7	79	88	69	251	63
	14%	18%	16%	13%	12%	9%	14%	8%	12%	16%	20%
		cdefgh	degh	eg	eg		eg		eg	degh	bcdefgh
No one should be legally obliged	1175	17	130	433	101	10	78	159	87	125	34
	11%	9%	7%	17%	6%	13%	14%	14%	15%	8%	11%
		bd		abdeij		abdi	abdij	abdi	abdij	d	bdi
Don't know	1712	34	318	426	234	9	89	251	105	206	40
	16%	19%	16%	16%	13%	11%	16%	22%	18%	13%	13%
		deij	dej	dej			dej	bcdefhi	dej		
								j			

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 4

Q4 - How important, or not, is it for the European Union (EU) to uphold its own environmental laws within EU member states?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	10861	1086	1098	1092	1098	1063	1085	1092	1084	1078	1085
WEIGHTED BASE	10861	182	1990	2594	1840	76	559	1164	600	1540	316
(4) Very important	4085 38%	70 39% cf	849 43% cfg	725 28% cfghi	928 50% abcefg i	35 45% acfg	175 31% i	406 35% c	211 35% c	532 35% c	153 48% abcfghi
(3) Fairly important	4066 37%	76 42% bde	680 34% j	972 37% j	640 35% j	28 37% j	230 41% bdj	443 38% j	232 39% bj	668 43% bcdeghj	96 30% j
(2) Not very important	908 8%	12 7%	139 7%	310 12% abdefhij	97 5%	7 9% d	44 8% d	109 9% abd	52 9% d	117 8% d	23 7% d
(1) Not at all important	681 6%	6 3%	122 6% ad	208 8% adei	65 4%	4 5%	40 7% ad	72 6% ad	63 11% abcdefgi j	80 5% j	22 7% ad
Mean	3.19	3.28 cfghi	3.26 cfgh	3	3.41 abcefg hij	3.28 cfghi	3.11 c	3.15 ch	3.06	3.18 ch	3.3 cfghi
NET: Very/fairly important	8151 75%	146 80% cfgh	1529 77% cfg	1697 65%	1569 85% abcfghi j	63 82% bcfghi	405 72% c	850 73% c	444 74% c	1200 78% cfg	249 79% cfgh
NET: Not at all/not very important	1590	19	261	518	162	11	84	181	115	196	44
	15%	10%	13% d	20% abdefgij	9%	14% ad	15% ad	16% ad	19% abdefgi j	13% d	14% ad
Don't know	1120 10%	17 9% deh	200 10% dehj	378 15% abdeghij	110 6% e	3 4%	71 13% adehij	134 11% dehj	41 7% e	144 9% de	23 7% e

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 5

Q5 - Since the USA has scaled back on its environmental protections, in your opinion, has it become more or less important that the European Union (EU) upholds its own environmental laws, or does it make no difference?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	10861	1086	1098	1092	1098	1063	1085	1092	1084	1078	1085
WEIGHTED BASE	10861	182	1990	2594	1840	76	559	1164	600	1540	316
(2) Much more important	3104 29%	64 35% bcefg	558 28% efg	647 25% eg	730 40% abcefg i	15 20% g	127 23% g	153 13% g	191 32% cefg	499 32% bcefg	121 38% bcefg hi
(1) A little more important	2610 24%	46 25% bgh	427 21% g	615 24% g	479 26% bgh	24 31% abcefg j	146 26% bghj	206 18% g	124 21% g	472 31% abcefg j	70 22% g
(0) Makes no difference	2799 26%	42 23% i	598 30% adfhij	705 27% adhij	407 22% i	21 28% adhij	143 26% i	413 35% abcdefh ij	138 23% i	258 17% g	73 23% i
(-1) A little less important	475 4%	8 4% j	70 4% g	102 4% g	56 3% g	5 6% abcdej	32 6% bdj	95 8% abcefhij	35 6% bcdj	64 4% g	8 3% g
(-2) A lot less important	663 6%	5 3% ad	106 5% ad	204 8% abde	63 3% g	3 4% a	38 7% ade	85 7% ade	50 8% abdeij	90 6% ad	18 6% ad
Mean	0.73	0.95 bcefg	0.72 fg	0.62 g	1.01 bcefg i	0.62 g	0.6 g	0.26 g	0.69 g	0.89 bcefg	0.92 bcefg
NET: Much more/a little more important	5714 53%	110 61% bcefg	986 50% g	1262 49% g	1209 66% abcefg j	39 52% g	273 49% g	359 31% g	314 52% g	971 63% bcefg	191 60% bcefg
NET: A lot less/a little less important	1138 10%	13 7% d	176 9% d	306 12% abdj	119 6% g	8 11% ad	70 12% abdj	180 15% abcdej	85 14% abdeij	154 10% ad	26 8% g
Don't know	1209 11%	17 9% d	230 12% dj	321 12% adej	105 6% g	7 9% d	73 13% adej	211 18% abcdefh ij	62 10% d	157 10% d	26 8% d

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 6

Q6 - In the last 12 months, have you seen, heard or read any discussions on changes to the European Union's environmental and climate legislation?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	10861	1086	1098	1092	1098	1063	1085	1092	1084	1078	1085
WEIGHTED BASE	10861	182	1990	2594	1840	76	559	1164	600	1540	316
Yes - a great deal	556 5%	8 4%	105 5%	139 5%	103 6%	3 4%	30 5%	55 5%	33 6%	65 4%	14 4%
Yes - a fair amount	1891 17%	23 13%	410 21% acefghi	433 17% aeghi	455 25% abcefg ij	8 11%	94 17% aeghi	142 12%	80 13%	178 12%	66 21% acefghi
Yes - just a little	2291 21%	51 28% bcdhij	266 13%	550 21% bj	425 23% bj	22 29% bcdhij	144 26% bcj	298 26% bcj	142 24% bj	346 22% bj	47 15%
Yes - heard of, know nothing about	1892 17%	41 22% bdeghj	262 13%	498 19% bgh	291 16%	13 17% b	115 21% bdgh	168 14%	92 15%	356 23% bcdeghj	55 17% b
No - not heard of	3203 29%	42 23% acdefgh ij	804 40%	672 26%	413 22%	25 33% acdf	128 23%	347 30% adf	198 33% acdf	467 30% acdf	106 34% acdf
NET: A great deal/a fair amount	2446 23%	31 17% aceghi	515 26% aceghi	572 22% aegi	558 30% abcefg ij	11 14%	124 22% aegi	197 17%	114 19% e	243 16%	80 25% aeghi
NET: A great deal/a fair amount/just a little	4738 44%	83 45% bij	781 39%	1122 43% i	983 53% abcefg ij	33 43% i	269 48% bceghij	495 43%	256 43%	589 38%	127 40%
NET: At least heard of	6630 61%	124 68% bceghij	1043 52%	1620 62% bghj	1275 69% bceghij	46 60% b	384 69% bceghij	663 57% b	348 58% b	945 61% b	182 58% b
Don't know	1028 9%	17 9% e	143 7%	301 12% bdefij	152 8%	5 7%	47 8%	155 13% abdefhij	54 9%	128 8%	27 9%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>

5TH - 17TH SEPTEMBER 2025

PUBLIC

IPSOS

1 Oct 2025

Table 7

Q7 - Should large companies (250 or more employees) be held accountable for human rights and environmental harm in their value chain, or not?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	Human rights harm	Environmental harm
UNWEIGHTED BASE	10861	10861
WEIGHTED BASE	10861	10861
(4) Definitely should	4699 43%	4503 41%
(3) Probably should	3427 32%	3866 36%
(2) Probably should not	1078 10%	991 9%
(1) Definitely should not	570 5%	518 5%
Mean	3.25	3.25
NET: Definitely/probably should	8126 75%	8369 77%
NET: Definitely/probably should not	1648 15%	1508 14%
Don't know	1087 10%	984 9%

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 8

Q7_1 - Should large companies (250 or more employees) be held accountable for human rights and environmental harm in their value chain, or not? Human rights harm

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	10861	1086	1098	1092	1098	1063	1085	1092	1084	1078	1085
WEIGHTED BASE	10861	182	1990	2594	1840	76	559	1164	600	1540	316
(4) Definitely should	4699 43%	84 46% bd	815 41% d	1140 44% d	636 35% d	32 42% d	240 43% d	554 48% bdefh	258 43% d	771 50% bcdefh	169 54% abcdefgh
(3) Probably should	3427 32%	56 31% cf	680 34% gij	720 28% acfgij	698 38% acfgij	28 36% acfgij	160 29% acfgij	328 28% acfgij	204 34% cf	468 30% bcdef	86 27% abcdeh
(2) Probably should not	1078 10%	16 9% gi	211 11% gi	235 9% abcghij	253 14% abcghij	9 12% acgij	76 14% abcghij	85 7% i	57 10% i	108 7% bcdef	28 9% abcdeh
(1) Definitely should not	570 5%	10 6% bd	74 4% bd	203 8% bdefhij	65 4% bdefhij	3 4% bd	26 5% bd	69 6% bd	24 4% bd	80 5% bd	16 5% bd
Mean	3.25	3.28 d	3.26 d	3.22	3.15	3.23 d	3.22	3.32 cdef	3.28 d	3.35 bcdef	3.37 abcdeh
NET: Definitely/probably should	8126 75%	140 77% cdf	1495 75% cdf	1860 72% cdf	1334 72% cdf	59 78% cdf	400 72% cf	881 76% cf	461 77% cdf	1239 80% abcdfg	255 81% abcdfgh
NET: Definitely/probably should not	1648 15%	26 15% gh	284 14% gh	438 17% ghij	318 17% ghij	12 16% i	102 18% abghij	154 13% i	81 14% i	188 12% bcde	44 14% abcdeh
Don't know	1087 10%	16 9% ej	211 11% eij	295 11% eij	188 10% eij	5 6% eij	57 10% eij	129 11% eij	57 10% ej	113 7% bcde	17 6% abcdeh

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 9

Q7_2 - Should large companies (250 or more employees) be held accountable for human rights and environmental harm in their value chain, or not? Environmental harm

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	10861	1086	1098	1092	1098	1063	1085	1092	1084	1078	1085
WEIGHTED BASE	10861	182	1990	2594	1840	76	559	1164	600	1540	316
(4) Definitely should	4503 41%	78 43% c	833 42%	993 38%	721 39%	32 42%	226 40%	493 42%	250 42%	723 47% bcdefh	155 49% abcdefgh
(3) Probably should	3866 36%	66 36% gj	773 39% cfgij	852 33%	781 42% acefghi j	28 37% cgij	186 33% j	368 32%	222 37% cgij	498 32%	91 29%
(2) Probably should not	991 9%	17 9%	139 7%	298 11% bdg	135 7%	8 10% bd	67 12% abdgh	99 9%	55 9%	143 9%	30 9% b
(1) Definitely should not	518 5%	9 5% bd	60 3%	182 7% bdfhi	54 3%	4 5% bd	27 5% bd	63 5% bd	26 4%	73 5% d	19 6% bdh
Mean	3.25	3.26 c	3.32 cef	3.14	3.28 cf	3.22	3.21	3.26 c	3.26 c	3.3 cf	3.29 cf
NET: Definitely/probably should	8369 77%	144 79% cfg	1605 81% cfg	1844 71%	1502 82% cfgj	60 79% cfg	412 74%	861 74%	472 79% cfg	1222 79% cfg	246 78% cfg
NET: Definitely/probably should not	1508 14%	26 14% bd	199 10%	480 19% abdghi	189 10%	12 16% bd	94 17% bdh	162 14% bd	81 13% bd	216 14% bd	49 16% bd
Don't know	984 9%	13 7%	185 9% eij	269 10% ae hij	149 8% e	4 5%	53 10% eij	141 12% abdehij	47 8% e	102 7%	21 7%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>

5TH - 17TH SEPTEMBER 2025

PUBLIC

IPSOS

1 Oct 2025

Table 10

Q8 - From the following, which do you consider to be the most appropriate ways of holding large companies (250 or more employees) accountable for human rights and environmental harm in their value chain?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania who think companies and organisations should be held accountable for ...

	Human rights harm	Environmental harm
UNWEIGHTED BASE	8325	8515
WEIGHTED BASE	8126	8369
Prosecution in a court of law, with fines	3277	3327
	40%	40%
Prosecution in a court of law, with jail for the relevant, accountable company executives	3044	2594
	37%	31%
Prosecution in a court of law, paying damages for the loss or suffering caused	3704	3488
	46%	42%
Government imposed penalties or sanctions on the companies (e.g. banning products or services from being sold and/or freezing their assets)	3008	3345
	37%	40%
Dismissal of the relevant, accountable company executives	2897	2408
	36%	29%
Folding or liquidating the company	1343	1158
	17%	14%
Making the human rights/ environmental harm public	3513	3801
	43%	45%
Termination of contracts with the supplier (s) who do not adhere to human right/ environmental laws	3124	3163
	38%	38%
Another way	168	164
	2%	2%
Don't know	550	581
	7%	7%

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 11

Q8_1_1 - From the following, which do you consider to be the most appropriate ways of holding large companies (250 or more employees) accountable for human rights and environmental harm in their value chain? Human rights harm

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania who think companies and organisations should be held accountable for human rights harm

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	8325	838	829	789	817	826	803	844	835	866	878
WEIGHTED BASE	8126	140	1495	1860	1334	59	400	881	461	1239	255
Prosecution in a court of law, with fines	3277	52	752	884	487	22	133	302	151	395	98
	40%	37% i	50% adeefghi j	48% adeefghi j	37%	37%	33%	34%	33%	32%	39% fhi
Prosecution in a court of law, with jail for the relevant, accountable company executives	3044	45	623	757	491	14	121	273	144	484	92
	37%	32% e	42% aeefghj	41% aeefgh	37% efgh	23%	30% e	31% e	31% e	39% aeefgh	36% efgh
Prosecution in a court of law, paying damages for the loss or suffering caused	3704	60	765	901	565	28	140	377	214	523	131
	46%	43% f	51% adefgi	48% adefgi	42% f	47% fi	35%	43% f	46% f	42% f	51% adefghi
Government imposed penalties or sanctions on the companies (e.g. banning products or services from being sold and/or freezing their assets)	3008	49	593	663	450	19	155	326	128	517	107
	37%	35% h	40% deh	36% h	34% h	31%	39% deh	37% eh	28%	42% acdeh	42% acdegh
Dismissal of the relevant, accountable company executives	2897	49	595	734	472	15	128	306	125	399	74
	36%	35% ehj	40% efghij	39% efhij	35% ehj	26%	32% eh	35% ehj	27%	32% eh	29%
Folding or liquidating the company	1343	24	282	229	218	7	67	148	89	239	39
	17%	17% ce	19% ce	12% ce	16% ce	11%	17% ce	17% ce	19% cej	19% cej	15% e
Making the human rights harm public	3513	63	682	1006	493	26	184	379	202	369	109
	43%	45% di	46% di	54% abdefgh ij	37% i	44% di	46% di	43% di	44% di	30%	43% di
Termination of contracts with the supplier(s) who do not adhere to human right laws	3124	69	639	788	449	18	165	300	170	412	115
	38%	49% bcdefgh i	43% deghe	42% deghe	34%	30%	41% deghe	34%	37% e	33%	45% deghe
Another way	168	4	28	57	19	1	13	10	9	16	10
	2%	3% dgi	2% dgi	3% dgi	1% dgi	2% g	3% dgi	1% dgi	2% dgi	1% dgi	4% bdghi
Don't know	550	12	92	116	54	3	36	75	25	121	16
	7%	9% bcdehj	6% bcdehj	6% bcdehj	4% bcdehj	5% bcdehj	9% bcdehj	9% deh	5% bcdehj	10% bcdehj	6% d

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 12

Q8_2_2 - From the following, which do you consider to be the most appropriate ways of holding large companies (250 or more employees) accountable for human rights and environmental harm in their value chain? Environmental harm

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania who think companies and organisations should be held accountable for environmental harm

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	8515	861	890	782	913	837	832	825	855	871	849
WEIGHTED BASE	8369	144	1605	1844	1502	60	412	861	472	1222	246
Prosecution in a court of law, with fines	3327	55	774	830	516	21	128	298	167	440	98
	40%	38% f	48% defghi j	45% defghi j	34%	35%	31%	35%	35%	36%	40% dfg
Prosecution in a court of law, with jail for the relevant, accountable company executives	2594	38	545	625	505	13	85	204	123	375	80
	31%	27% ef	34% aefgh	34% aefgh	34% aefgh	21%	21%	24%	26% ef	31% efg	33% aefgh
Prosecution in a court of law, paying damages for the loss or suffering caused	3488	57	749	847	597	25	132	295	182	487	117
	42%	40% fg	47% adefghi	46% adefghi	40% fg	42% fg	32%	34%	38% f	40% fg	48% adefghi
Government imposed penalties or sanctions on the companies (e.g. banning products or services from being sold and/or freezing their assets)	3345	56	670	674	580	22	183	371	140	544	104
	40%	39% h	42% ceh	37% h	39% h	37% h	44% acdeh	43% ceh	30%	45% acdeh	42% ceh
Dismissal of the relevant, accountable company executives	2408	43	487	591	465	14	92	228	104	320	64
	29%	30% efh	30% efhj	32% efghij	31% efhij	24%	22%	26% h	22%	26%	26%
Folding or liquidating the company	1158	26	244	172	222	6	43	144	95	172	33
	14%	18% cefij	15% cef	9%	15% cef	10%	11%	17% cef	20% bcdefij	14% c	13% c
Making the environmental harm public	3801	64	789	985	575	29	205	375	220	435	124
	45%	45% di	49% dgi	53% adeghi	38%	48% di	50% adgi	44% di	47% di	36%	50% adgi
Termination of contracts with the supplier(s) who do not adhere to environmental laws	3163	71	666	774	501	19	157	267	189	409	109
	38%	49% bcdefgh ij	42% degi	42% degi	33%	32%	38% deg	31%	40% degi	34%	44% defgi
Another way	164	4	32	40	21	1	15	13	11	16	10
	2%	3% dgi	2%	2%	1%	2%	4% bdgi	2%	2%	1%	4% bcddeghi
Don't know	581	12	126	116	55	3	38	74	26	113	17
	7%	9% deh	8% de	6% d	4%	5%	9% cdeh	9% deh	6%	9% cdeh	7% d

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.



24-089497-36 - CLIMATE CHANGE AND REGULATIONS IN <COUNTRY>
5TH - 17TH SEPTEMBER 2025
PUBLIC
IPSOS

1 Oct 2025

Table 13

Q9 - On balance, do you support or oppose the European Union's Corporate Sustainability Due Diligence Directive (CSDDD)?

Base: All adults aged 16-75 in Denmark / France / Germany / Italy / Netherlands / Poland / Romania / Spain / Sweden / 18-65 in Lithuania

	TOTAL	DENMARK (a)	FRANCE (b)	GERMANY (c)	ITALY (d)	LITHUANIA (e)	NETHERLANDS (f)	POLAND (g)	ROMANIA (h)	SPAIN (i)	SWEDEN (j)
UNWEIGHTED BASE	10861	1086	1098	1092	1098	1063	1085	1092	1084	1078	1085
WEIGHTED BASE	10861	182	1990	2594	1840	76	559	1164	600	1540	316
(2) Strongly support	2862 26%	47 26% g	573 29% cefg	599 23%	566 31% acefgi	18 24%	130 23%	253 22%	172 29% cefg	399 26% g	104 33% abcefgghi
(1) Tend to support	3403 31%	51 28%	556 28%	777 30%	739 40% abcfghi j	31 41% abcfghi j	153 27%	357 31%	184 31%	462 30%	92 29%
(0) No feelings either way	2421 22%	42 23% dej	508 26% dehj	619 24% dej	270 15%	11 14%	145 26% dehj	279 24% dej	123 21% de	365 24% dej	59 19% de
(-1) Tend to oppose	521 5%	10 5% d	80 4% d	148 6% d	64 3% d	5 7% bdfhij	28 5% d	77 7% bdhi	27 5% d	66 4% d	15 5% d
(-2) Strongly oppose	408 4%	7 4% d	61 3% d	159 6% abdefhij	24 1%	3 3% d	21 4% d	60 5% bdhij	19 3% d	45 3% d	9 3% d
Mean	0.81	0.77 cg	0.84 cfg	0.66	1.06 abcefg hij	0.84 cfg	0.72	0.65	0.88 acfg	0.83 cfg	0.95 abcefgi
NET: Strongly/tend to support	6265 58%	98 54%	1129 57% fg	1376 53%	1305 71% abcefg hij	50 66% abcfghi	282 51% fg	609 52%	356 59% acfg	862 56% f	196 62% abcfghi
NET: Strongly/tend to oppose	929 9%	17 9% d	142 7% d	307 12% bdfhij	88 5% bdhij	8 10% bdhij	49 9% d	137 12% bdfhij	46 8% d	111 7% d	25 8% d
Don't know	1246 11%	25 14% bde	211 11%	291 11%	177 10%	8 10%	83 15% bcdej	138 12%	75 12% d	202 13% de	37 12%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i/j
Overlap formulae used.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252 and with the Ipsos Terms and Conditions.